

How are Huawei's AI server sales



Overview

Hon Hai's August sales rose 10.5 billion, driven by steady Nvidia AI server demand in the U.S. China's AI hardware landscape shifted dramatically in 2025, with domestic chip makers claiming nearly half the country's AI accelerator server market. 7% increase in April revenue, underscoring persistently strong spending on hardware essential for AI. AI servers are specialized computing systems designed for handling artificial intelligence (AI) tasks, including machine learning model training, large dataset processing, and. Chinese cloud and internet platforms have placed large orders for Huawei's latest AI processors as Nvidia's sales in China stall under tightened controls. The growth of the AI server market is driven by the increase in data traffic and need for high computing power. Although that is less than 4% of Huawei's total revenue, the company is the second-largest cloud provider in mainland China.

Article Content

Huawei Chips Claim 41% of China's AI Server

Huawei Chips Now Claim 41% of China's AI Server Market as NVIDIA's Grip Loosens
China's AI hardware landscape shifted dramatically in 2025, with domestic chip makers claiming

Nvidia market share in China falls to less than 60% —

Chinese semiconductor firms have taken a big chunk of the domestic market, claiming 41% of the local AI server market and delivering 1.65 million AI

Hon Hai Sales Grow 30% With Expansion of AI Server Business

Key Nvidia Corp. partner Hon Hai Precision Industry Co. reported a 29.7% increase in April revenue, underscoring persistently strong spending on hardware essential for AI.

Global AI Server Market Report, Featuring Profiles of Key Players IBM ...

AI server shipments are anticipated to increase to 6.25 million by 2029. The AI server market is propelled by various driving factors and is poised to witness noteworthy trends in the...

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AI Server Market report 2024-2030 [314 Pages & 252

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Not all U.S. AI models are officially accessible in mainland China. Huawei's modest cloud growth figures come amid rapid industry expansion

Hon Hai bets big on AI servers as US demand surges

Despite a slowdown in iPhone assembly revenue, the company's AI server business remains a key sales driver. Server sales are expected to more

Chinese tech firms from Huawei to Inspur push "all-in

These sectors are expected to adopt the DeepSeek-powered AI machines, lifting total 2025 sales in the domestic AI server market to 54 billion

Huawei Connect 2025: Building AI Infrastructure In A

Atlas SuperPoD nodes are focused on enterprise AI adoption and will compete with NVIDIA-based AI servers from Dell, HPE, and Lenovo. The

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Huawei to own 50% of Chinese AI chip market by 2026:

By 2028, the supply-demand of the Chinese AI semiconductors could hit the 104% mark, starting with 39% in 2026. Meanwhile, the sales may see a

Backfire: Export Controls Helped Huawei and Hurt U.S. Firms

Indeed, Huawei asserts that it has built an ecosystem entirely independent from U.S. technologies. While export controls made Huawei a more robust competitor, they also hurt U.S.

Huawei Li Peng: Accelerating Towards the Agentic Internet Era with

BARCELONA, Spain, March 2, 2026 /PRNewswire/ -- At MWC Barcelona 2026, Li Peng, Huawei's Senior Vice President and President of ICT Sales & Service, delivered a keynote on how

Huawei server spinoff xFusion heads for IPO

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Huawei regains power in Chinese server sector due to

Huawei has started reclaiming its growth and influence in Chinese server business due to increasing demands for its AI chips. The firm is once

Hon Hai's AI Server Sales Surge: A 25% Jump in Two

In conclusion, Hon Hai's 25% jump in two-month sales of AI servers is primarily driven by increasing demand from CSPs, growth in public cloud

Huawei Ascend 950PR: The 1.56 PFLOP AI Chip vs Nvidia

Huawei launches the Ascend 950PR with 1.56 petaflops and 112GB HBM. How the 6,000 AI chip compares to Nvidia and reshapes China's OB market.

Foxconn predicts \$33b AI server sales in 2025

Foxconn reported over 50% growth in AI and general server revenue year-on-year for Q1 2025.

AI Server Market report 2024-2030 [314 Pages & 252

The global AI server market is expected to grow from USD 142.88 billion in 2024 to USD 837.83 billion by 2030, at a CAGR of 34.3% during the forecast period.

AI Server Market Size, Competitors & Forecast to 2030

The AI Server Market, valued at USD 142.88B in 2024, is projected to reach USD 837.83B by 2030, growing at a 34.3% CAGR.

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Huawei's decline in cloud revenue to external customers comes as ByteDance has rapidly grown its AI cloud business in China in the last several

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AI server demand drives Foxconn to highest-ever

Apple's biggest manufacturing partner, Foxconn, ended 2024 with its best sales ever thanks to growing demand for computers that power artificial

DIGITIMES Special Report□Global AI server market

DIGITIMES believes that the global high-end AI server market will evolve towards greater diversification. Global shipments of high-end AI servers are expected to

AI Servers on the Rise: Non-GPU Market Growth Surpasses 200%

Conclusion To sum up, with the development of AI technology and the popularization of applications, the AI server market has shown a steady growth trend, and the non-GPU server market

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Huawei wields growing influence in China's server

Huawei Technologies, which was forced to divest its server subsidiary three years ago due to US tech sanctions, is regaining its influence in

Huawei AI Servers Test Effectiveness of US Curbs

The recent Huawei unveiling in Anhui province is one example of China's continued push. The new server cluster utilizes Huawei's self-developed Ascend chips, specifically the Ascend

Nvidia CEO visits Beijing after US bars chip sales to China

Nvidia to produce AI servers worth up to US\$500 billion in US over four years In the Asian country's chipmaking arena, Huawei Technologies' AI

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